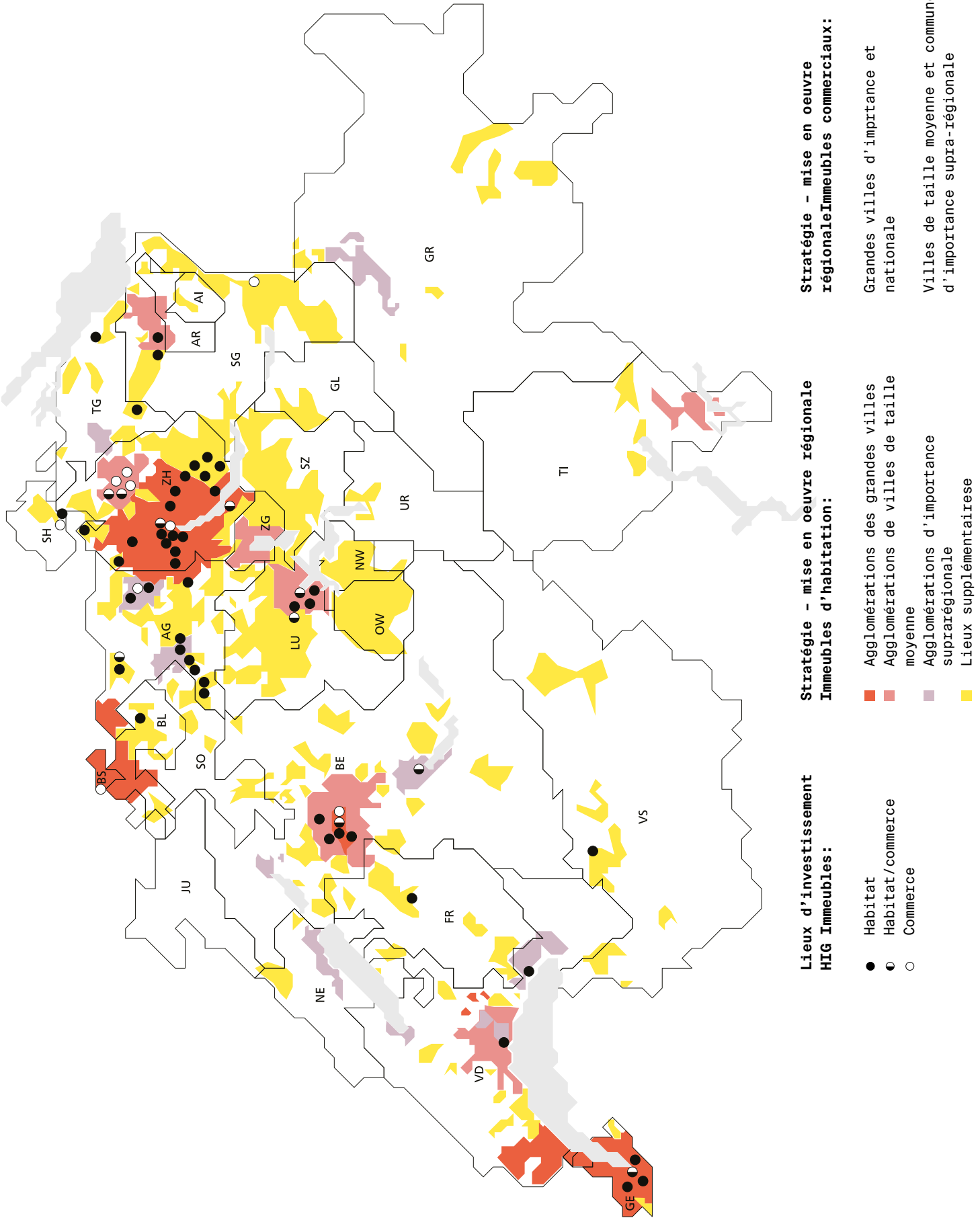Situation macroéconomique